

SARTHAK INDUSTRIES LIMITED

CIN: L99999MH1982PLC136834

Regd. Office: ROOM NO. 4, ANNA BHUVAN, 3RD FLOOR, 87C DEVJI RATANSI MARG, DANA BUNDER, MUMBAI, (Maharashtra) 400009,
Phone: 022 23480110, Email: sarthakindustries@yahoo.in, website: www.sarthakindustries.com

February 13, 2026

To,

BSE Limited,
25th Floor, Phiroze
JeejeebhoyTowers,
Dalal Street, Fort,
Mumbai - 400001

BSE Scrip Code : 531930

Dear Sir/Madam,

Subject: Outcome of Board of Directors Meeting held on Friday, February 13, 2026.

Ref.: Regulation 10(1A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Circular”)

Time of commencement of the Board Meeting: 03:30 PM

Time of conclusion of the Board Meeting: 04:15 PM

In compliance with Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (*including any statutory modification(s), amendment(s) and re-enactment(s) thereof*), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. **Friday, February 13, 2026**, has, *inter alia*, considered and approved the following items of agenda:

1. Un-audited Standalone Financial Results of the Company for the Quarter & Nine Month ended December 31, 2025 along with the Limited Review Report. The copy of the said Financial Results along with the Limited Review Report issued by the **M/s. ASHOK KHASGIWALA & CO. LLP**, Statutory Auditor of the Company is enclosed herewith as **Annexure: 1**.

Further, pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Circular”) read with relevant circulars issued by stock exchange in this regard, the following disclosures are being made:

- A. Financial Results – **Enclosed**
- B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. – **Not Applicable**
- C. Disclosure of outstanding default on loans and debt securities – **will be filed along with XBRL Financial results.**

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- D. Disclosure of related party transactions (*applicable only for Quarter & Half Yearly filings i.e., 2nd and 4th quarter*) – Not Applicable**

- E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (applicable only for annual filing i.e., 4th quarter) – Not Applicable**

We request you to kindly take the above on your record and disseminate the same on your website, as you may deem appropriate.

Thanking you
Yours Faithfully,
For Sarthak Industries Limited

Riya Bhandari (Jain)
Company Secretary & Compliance Officer

Encl: A/a



SARTHAK INDUSTRIES LIMITED

214. Trade Centre, 18, South Tukoganj, Indore-452 001 (M.P.) India
Telephone : 0731-2527949. E-mail : sarthakindustries@yahoo.in

CIN - L99999 MH 1982 PLC 136834



(An ISO 9001 Company)

Un audited Financial Results for the Quarter ended 31st December 2025

S. No.	Particulars (Refer Notes Below)	Quarter ended			Nine Month Ended		Year Ended
		31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
1	Income from operations						
	(a) Revenue From Operations	4322.87	8291.84	6148.60	18507.43	10126.64	20433.64
	(b) Other Income	21.30	12.97	24.09	49.42	155.58	176.83
	Total Revenue	4344.17	8304.81	6172.69	18556.85	10282.22	20610.47
2	Expenses						
	a) Cost of materials consumed	136.26	23.96	325.26	272.52	1653.40	1808.62
	b) Purchase of stock in trade	3658.73	7518.74	5936.36	16628.82	8362.88	19076.93
	c) Changes in inventories of finished goods, work in progress & stock in trade	202.10	104.78	(496.01)	387.63	(676.41)	(1595.52)
	d) Employee benefit expense	71.29	67.60	79.51	204.14	193.83	256.73
	e) Finance Costs	41.84	58.80	22.46	140.67	54.07	122.05
	f) Depreciation & Amortisation Expense	7.22	6.94	9.03	21.09	26.82	35.77
	g) Other Expenditure	169.05	381.70	167.86	640.30	384.28	532.72
	Total Expenses (a) to (g)	4286.49	8162.52	6044.47	18295.17	9998.87	20237.30
3	Profit/(Loss) before exceptional items and tax (1-2)	57.68	142.29	128.22	261.68	283.35	373.17
4	Exceptional items (net)	-	-	-	-	-	-
5	Profit/(Loss) Before extraordinary items and tax (3-4)	57.68	142.29	128.22	261.68	283.35	373.17
6	Extraordinary items	-	-	-	-	-	-
7	Profit/(Loss) Before tax (5-6)	57.68	142.29	128.22	261.68	283.35	373.17
8	Tax Expense						
	- Current Tax	27.91	162.09	32.15	131.34	72.70	96.75
	- Deferred Tax	(13.09)	(57.28)	(8.02)	(63.43)	(6.55)	(6.50)
	- Income Tax for earlier years	-	5.53	0.20	5.33	0.20	0.20
9	Net Profit/(Loss) after tax (7-8)	42.86	31.95	103.89	188.44	217.00	282.72
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to Profit or Loss	(18.89)	13.90	(33.52)	19.73	(0.10)	(96.94)
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	2.18	(1.66)	3.84	(2.29)	(0.38)	10.54
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
		(16.71)	12.24	(29.68)	17.44	(0.48)	(86.40)
11	Total Comprehensive Income for the Period (9+10)	26.15	44.19	74.21	205.88	216.52	196.32
12	Paid up equity share capital (FV of Rs. 10/- each)	929.18	929.18	929.18	929.18	929.18	929.18
13	Reserves excluding revaluation Reserves				3494.07		3288.19
14	Earnings per share (in Rs.)						
	(a) Basic (not annualised)	0.46	0.34	1.12	2.03	2.34	3.04
	(b) Diluted (not annualised)	0.46	0.34	1.12	2.03	2.34	3.04

Note -

1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 13.02.26

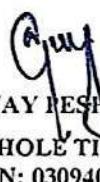
2 The statutory auditors of the company have carried out limited review of the financial results for the quarter and nine months ended December 31, 2025.

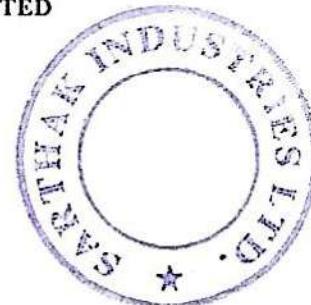
3 With effect from November 21,2025 the government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the New Labour Codes . However the corresponding Rules under these New Labour Codes are yet to be notified. Based on the available information as at reporting date, no material liability is envisaged in this regard. Financial impact will be reviewed once the relevant rules are notified

4 Previous period/year figures have been regrouped/recasted wherever necessary.

5 The above financial results are available on Company's website www.sarthakindustries.com and also on the website of BSE.

For SARTHAK INDUSTRIES LIMITED


AJAY RAKESHKAR
WHOLE TIME DIRECTOR
DIN: 03094090



Date -13.02.26
Place : Indore



SARTHAK INDUSTRIES LIMITED

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Segment wise Revenue, Results, Assets and Liabilities (for the Quarter ended 31st December 2025)

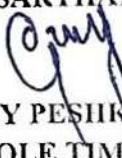
(Rs. in lacs)

S. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Sales/ Income)						
a.	Cylinders Business	186.21	116.04	447.50	440.29	2,068.31	2,296.64
b.	Trading Business	4,144.33	8177.23	5,705.29	18,081.30	8,071.83	18,161.13
c.	Unallocated-Others	13.63	11.54	19.90	35.26	142.08	152.70
	Sales / Income from Operations	4,344.17	8,304.81	6,172.69	18,556.85	10,282.22	20,610.47
2	Segment Results (Profit (+)/ Loss (-) before Tax and Interest)						
a.	Cylinders Business	(0.31)	(25.93)	1.78	(24.64)	32.46	49.77
b.	Trading Business	170.21	471.18	167.12	754.99	257.76	420.57
c.	Unallocated-Others	(70.38)	-244.17	(18.22)	(328.01)	47.20	24.88
	Total	99.52	201.08	150.68	402.34	337.42	495.22
	Less :-						
i)	Finance Cost	41.84	58.79	22.46	140.66	54.07	122.05
ii)	Other Un-allocable expenditure net off	-	-	-	-	-	-
iii)	Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	57.68	142.29	128.22	261.68	283.35	373.17
3	Segment Assets						
a.	Cylinders Business	781.12	744.04	1,103.05	781.12	1,103.05	888.97
b.	Trading Business	6,180.13	5,440.14	2,886.90	6,180.13	2,886.90	3,652.14
c.	Unallocated-Others	1,988.71	1,986.17	2,851.56	1,988.71	2,851.56	2,750.11
	Total	8,949.96	8,170.35	6,841.51	8,949.96	6,841.51	7,291.22
4	Segment Liabilities						
a.	Cylinders Business	47.37	33.89	411.21	47.37	411.21	108.79
b.	Trading Business	1,872.27	1,376.10	1,231.14	1,872.27	1,231.14	1,510.31
c.	Unallocated-Others	2,607.06	2,363.26	961.60	2,607.06	961.60	1,454.76
	Total	4,526.70	3,773.25	2,603.95	4,526.70	2,603.95	3,073.86

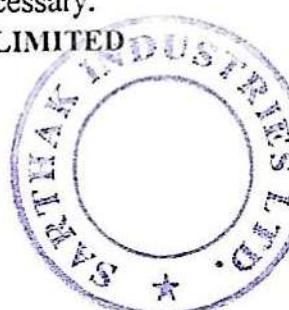
Note -

1 Previous period/year figures have been regrouped/recasted wherever necessary.

For SARTHAK INDUSTRIES LIMITED


AJAY PESHKAR
WHOLE TIME DIRECTOR

DIN: 03094090



Date -13.02.26

Place: Indore

Limited Review Report on Unaudited Quarterly and year to date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors
Sarthak Industries Limited

We have reviewed the accompanying statement of Unaudited Financial Results of **Sarthak Industries Limited** ("the Company") for the quarter ended 31st December 2025 and year to date result for the period from 1st April, 2025 to 31st December, 2025 ("the statement"), being submitted by the Company pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ashok Khasgiwala & Co. LLP

Chartered Accountants

(Firm Reg. No.000743C/6400037)



CA Avinash Baxi
(Partner)
M.No. 079722

Place: Indore

Date : 13.02.2026

UDIN : 26079722VCINAU2060